



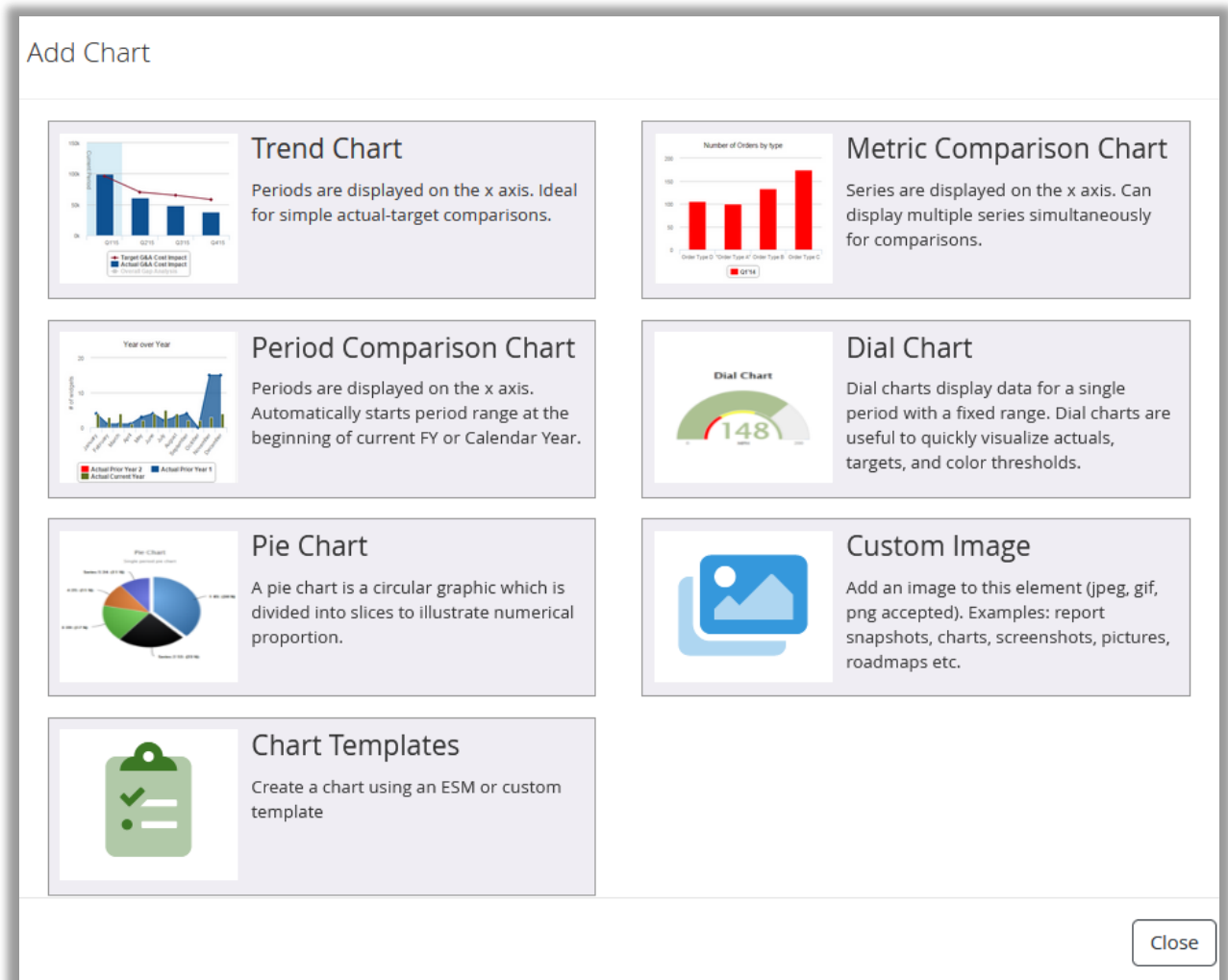
Release Notes ESM 9.7.5.2

The latest release of the ESM suite has numerous advancements to improve the useability of charts in the application. The release decreases the steps users go through when adding charts, simplified the chart setup, clarifies chart names, and improves using chart templates.

Release 9.7.5.2 (26-09-2024) Overview

The core functionality improvements in this release relate to an overhaul the process of setting up charts. These are the five key changes to the user experience:

1. **Improved process of adding charts:** We removed a step when adding a chart to make the process simpler and faster. After selecting add chart, this window will pop up, where you can choose the chart to add.



2. **Nomenclature changes:** To clarify what gets displayed in the charts, we made the following name changes:

Previous Chart Name	New Chart Name
Standard Data Chart	Trend Chart
Inverted Standard Chart	Metric Comparison Chart
Year Over Year Chart	Period Comparison Chart
Image Chart	Custom Image

- Simplified, repeatable setup options:** Setting up charts now follows a similar pattern for each of them, consisting of General Settings, Choose Metrics, Formatting, and Advanced Options. This makes the setup not only repeatable between charts, but also follows a process found in many other places of the application.

Trend Chart Settings for Measure: F1a. EBIDTA

Display this chart in: All Periods This Period Only: Q3'24 Use a chart template (1)

General Settings

Title: EBIDTA
 Subtitle: in million USD

Period Groups: Month Quarter Year End

From: Current Period To: Current Period Highlight: Current Period Default Period

Last N Ticks: 4 Future N Ticks: 2

Display Legend:
 Display Data Table:

Choose Metrics (2)
 Format X, Y and Secondary Y-Axis
 Advanced Display Options

Close Save & Close Save Save As Template

- Period Comparison Charts (Formerly Year-over-year Charts):** Added ability to configure specific metrics and periods in the chart, that allows for more flexibility in creating period comparison charts.

Period Comparison Chart Settings for Measure: F3a. Selling Price

Display this chart in: All Periods This Period Only: Q4'25 Use a chart template

General Settings

Title: Marine Selling Price - Year over year comparison
 Subtitle:
 Period Groups to Chart: Month

Display Legend:
 Display Data Table:

Choose Metrics (1)

Includ: # Prior Years 2 Current Year # Future Years 0

Metric/Series	Display Type	Prior FY'23	Prior FY'24	Current FY'25	Y-Axis
<input checked="" type="checkbox"/> Marine	Column				Primary Y
<input type="checkbox"/> Industrial	Column				Primary Y
<input type="checkbox"/> Automotive	Column				Primary Y

Close Save & Close Save Save As Template

5. Improved method of managing chart templates: A simpler method of creating, managing, and using chart templates for rapid creation of new charts.

Add Chart from Template for Measure: F3a. Selling Price

Choose a Chart Template to copy settings from

Custom Templates [3]

Name	Format	Series Types	Period Group Types	
OTM Corporate Template Standard line chart	Trend Chart	Budget	Month	Use Template
Quarterly Column Chart	Trend Chart		Quarter	Use Template

ESM Templates [1]

Name	Format	Series Types	Period Group Types	
Standart Actual vs Target Chart Red line for target, blue columns for actual	Trend Chart	Target, Actual	Quarter	Use Template

[Cancel](#)

Feel free to reach out to your ESM account manager if you have any questions. We hope you like the changes.

Thanks!